



Kinesis Fleet Owner
& Manager User Guide

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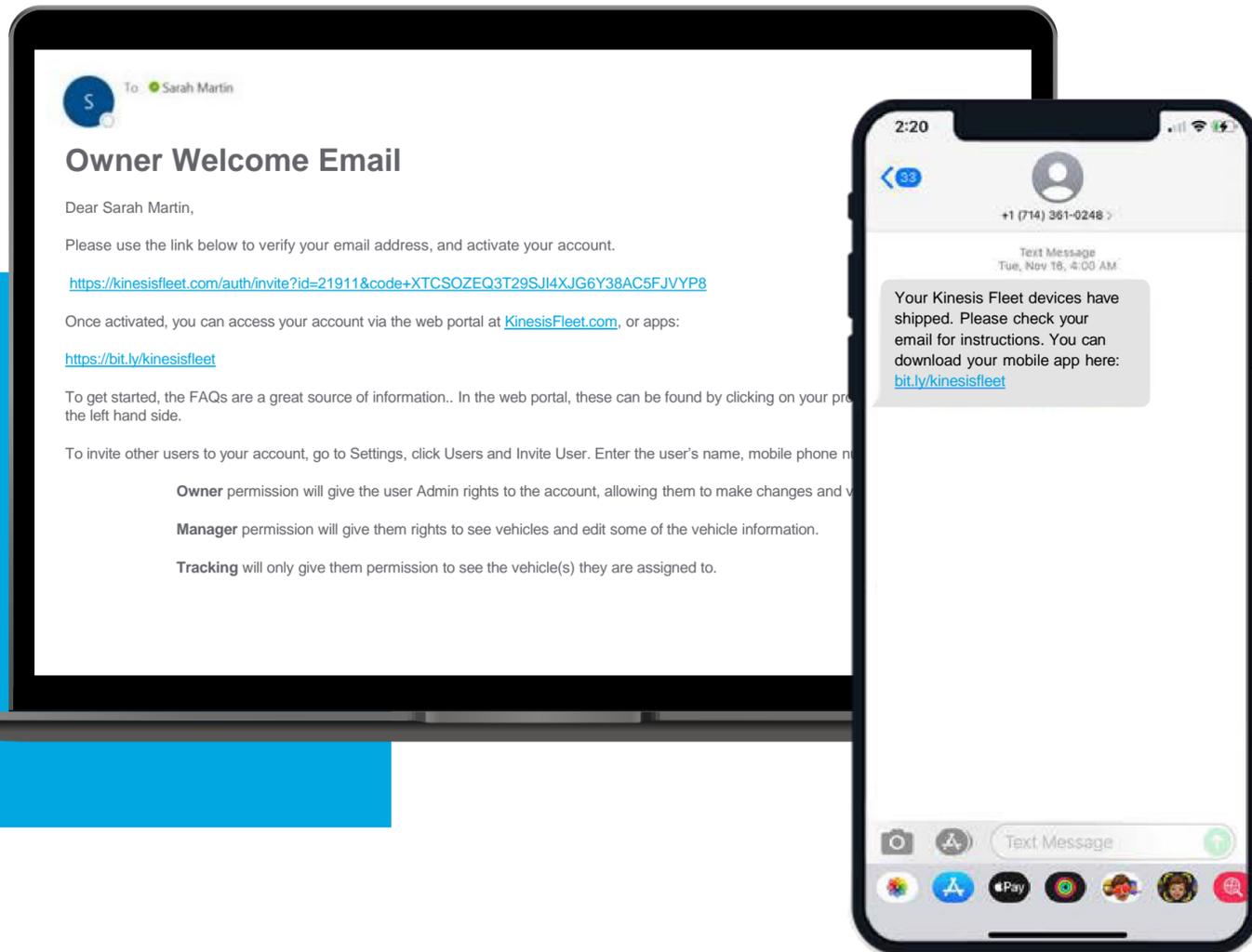
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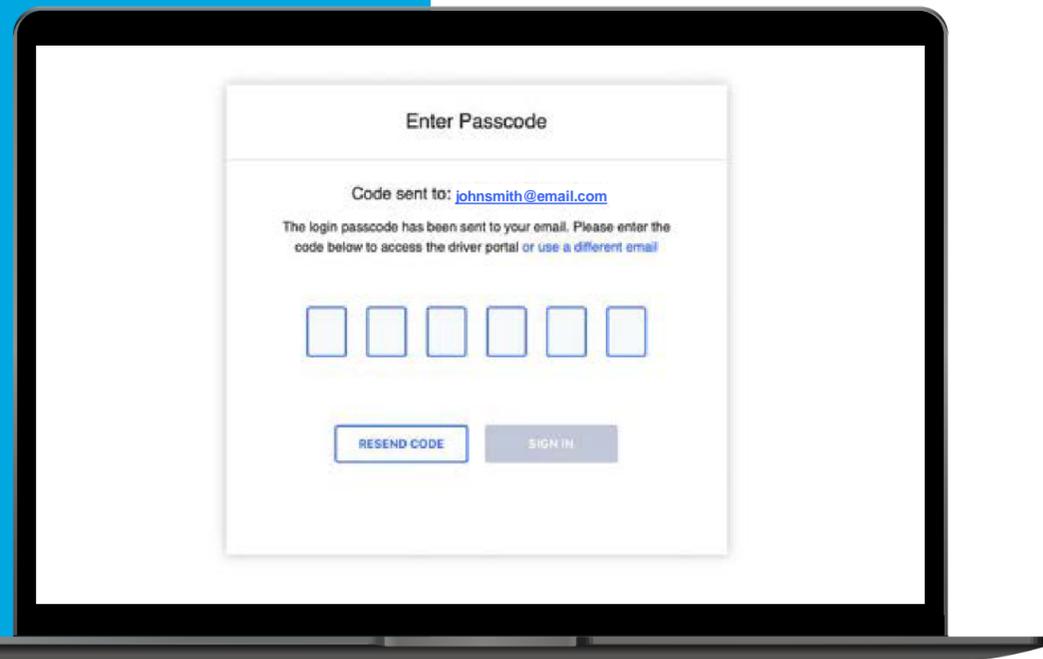
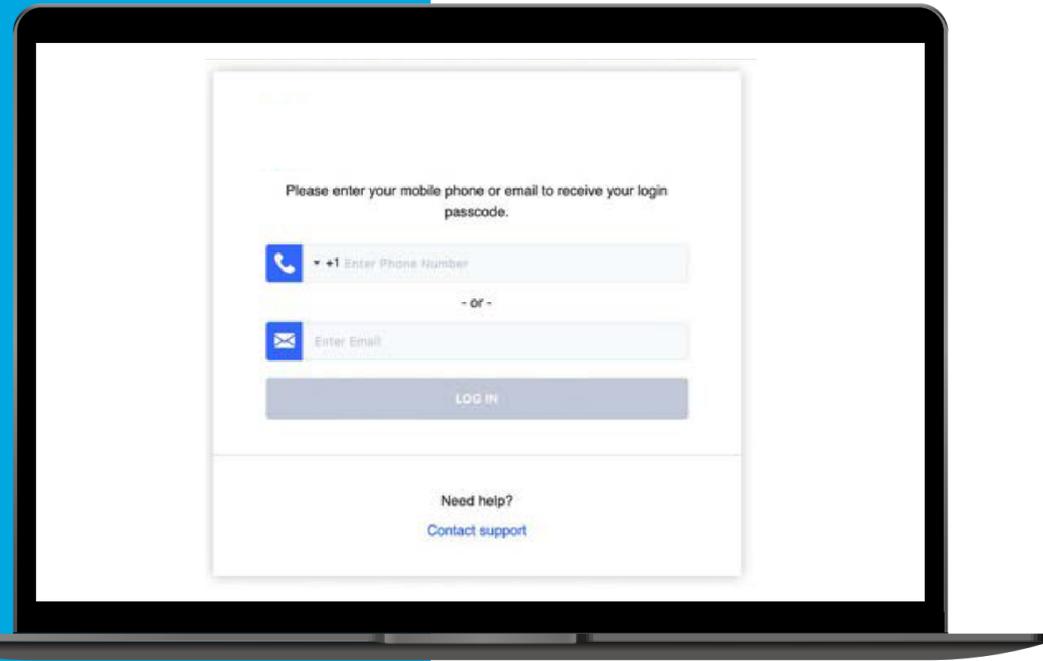
1

You will receive a text when your device has shipped. The text will prompt you to visit your email to review the information sent from noreply@kinesisfleet.com. It is possible that your spam filter may have caught this email, so please check there too!

2

The text will include a link that will guide you to the Kinesis Fleet Driver Portal. From here you can download the Kinesis app from the Google Play store or Apple App Store if viewing from your phone.

Logging in for the first time



1

Your email notice will prompt you to complete the set up to your account via a link that will guide you to <https://KinesisApp.com/> to view the web application from your computer. This link expires in 7 days, please be sure to verify your account upon receipt of the email.

2

Enter the cell phone number or email address that was provided at the time of purchase.

3

You'll immediately receive a text or email from us with a passcode. Please copy the code and enter it on the Enter Passcode screen.

4

To track and manage your fleet from the Kinesis Fleet mobile application you will log in with your cell phone or email address number as well.

5

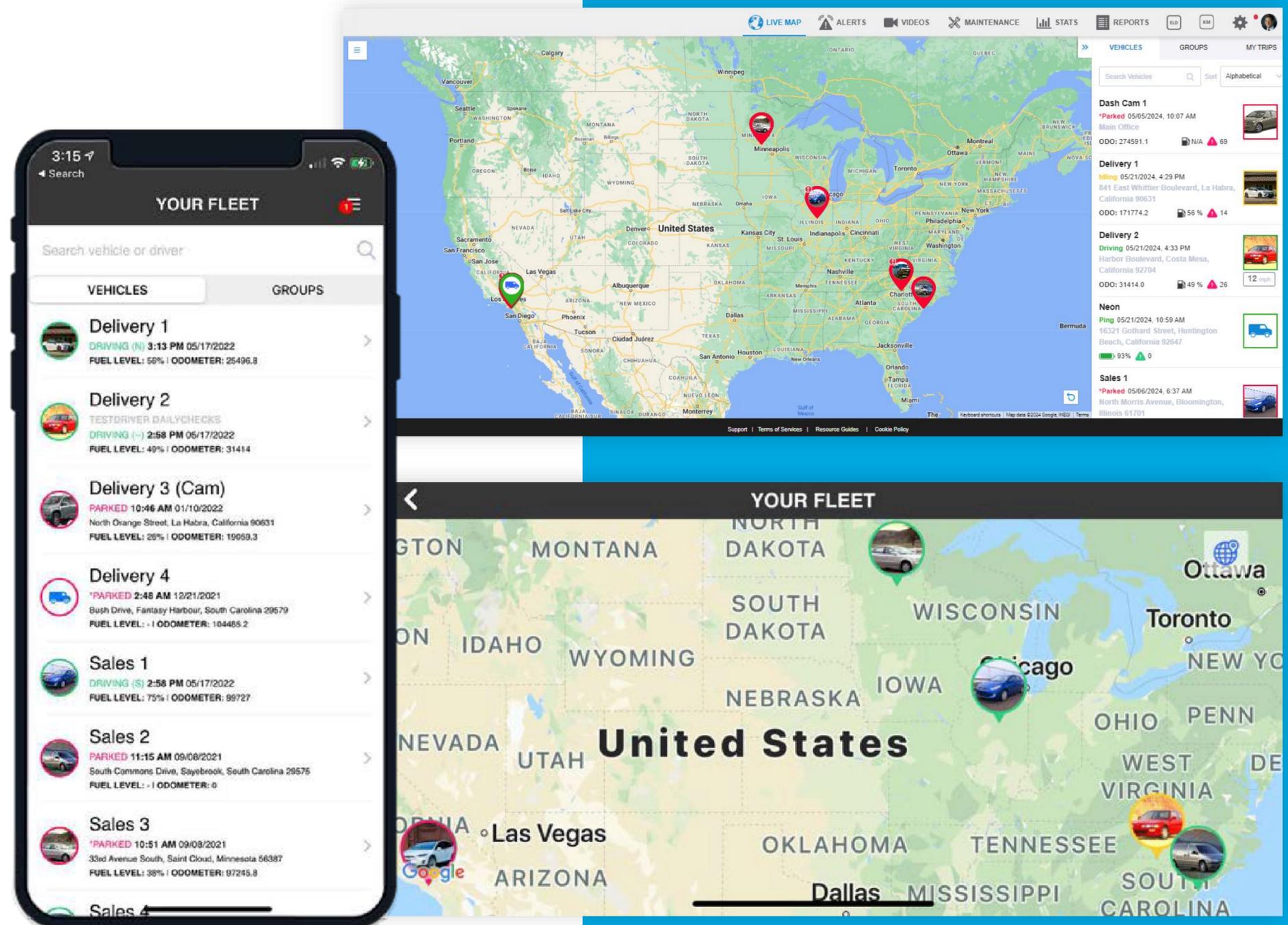
You will then be walked through the acceptance of the terms of service, and distracted driving pledge.

Your live map view

Now that you are logged in, you will come to the dashboard view of your fleet.

This screen will allow you to see where all your vehicles and assets currently are on the map.

There is a list view and group view (we'll talk about how to set up driver groups) as well as a search bar if you are looking for a driver, vehicle or asset in particular.



Live map options

Click the triple bar icon on the left side of the map for additional options.

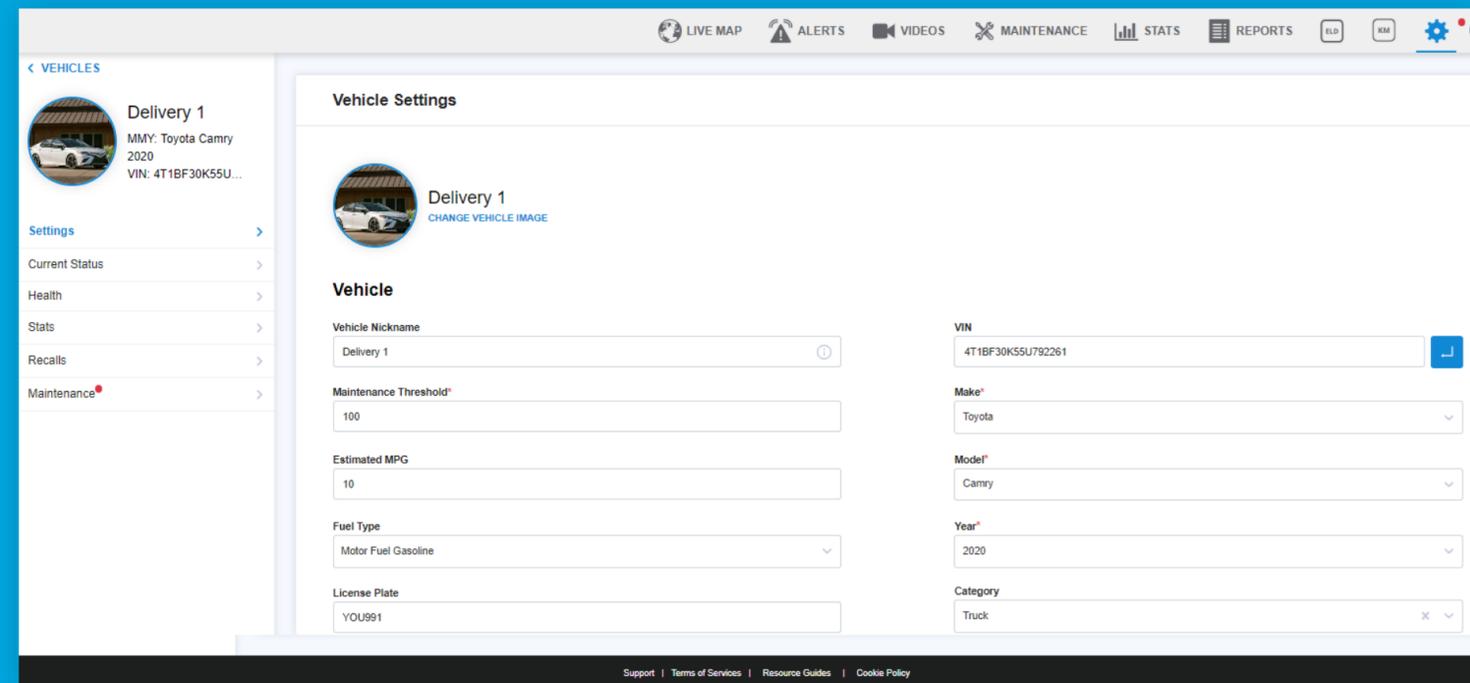
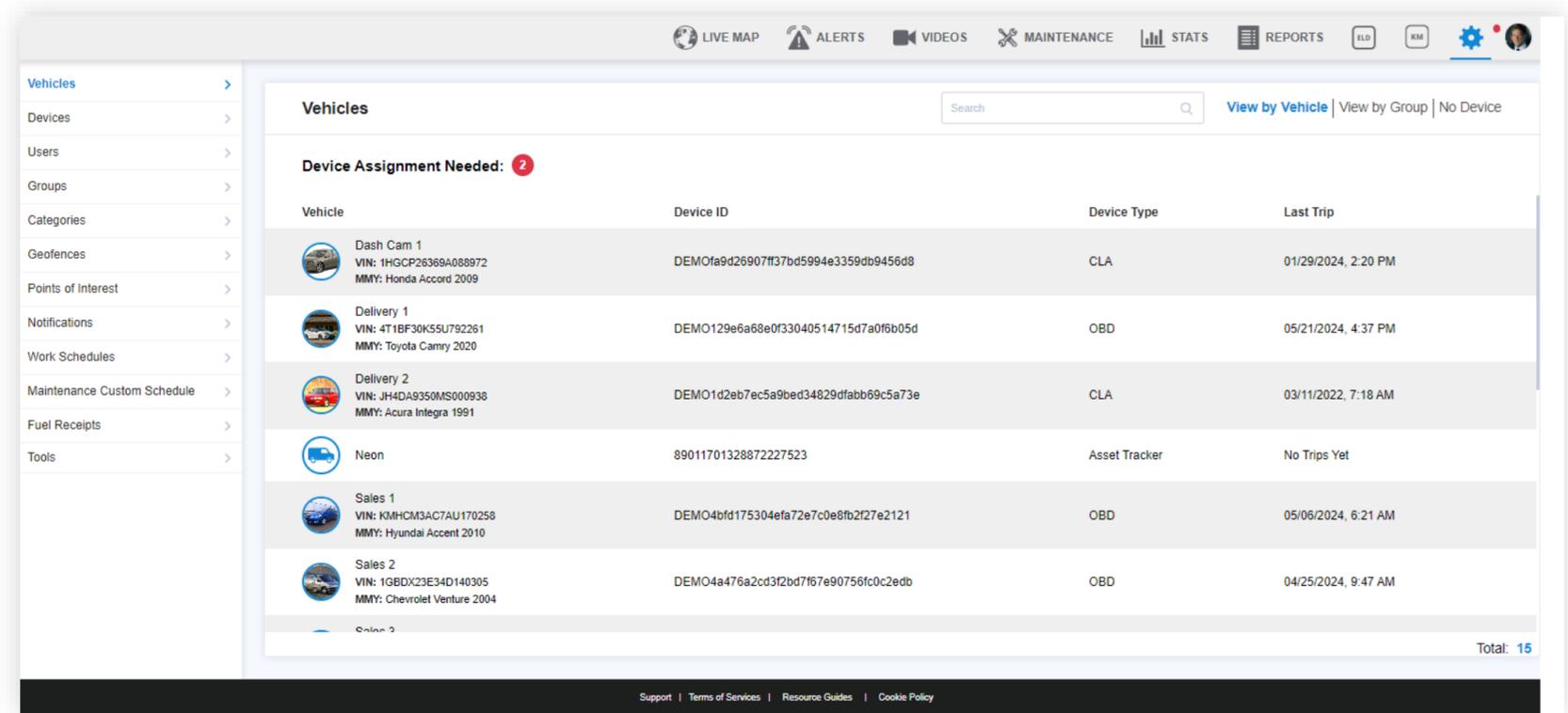
The screenshot displays the Kinesis Fleet live map interface. The top navigation bar includes icons for LIVE MAP, ALERTS, VIDEOS, MAINTENANCE, STATS, and REPORTS. The left sidebar contains a triple bar menu icon and other navigation options. The main map area shows a detailed view of Southern California with various vehicle locations marked. The right sidebar lists several vehicles with their status, location, and ODO (Odometer) readings:

Vehicle	Status	Location	ODO	Fuel	Alerts
Dash Cam 1	*Parked	Main Office	274591.1	N/A	69
Delivery 1	Driving	North Harbor Boulevard, La Habra, California 90631	187189.7	56%	14
Delivery 2	Parked	2467 Park Avenue, Tustin, California 92782	31414.0	49%	26
KL Neon	Ping	Furlong Drive, Ohio 44256	96%	0	0
KL Stratus 88 + Vision Uno	Ready To Drive!				

-  Satellite
-  Real Time Traffic
-  Zoom In
-  Zoom Out
-  Compact Vehicle Icon Mode
-  Turn on/off Geofence view
-  Turn on/off Point of Interest view

Settings

Click on the gear wheel in the top right corner of the screen. Here is where you will be able to customize the platform to your business. There are quite a few options to work with.



Vehicles

View the vehicles or assets and devices assigned to your account. When clicking on a vehicle from the list you can enter a nickname the vehicle or asset which will display on the dashboard page and in reports. For vehicles, enter the VIN or MMY, current odometer and estimated MPG. Typically this information will auto-populate once the device is plugged into the vehicle (if using an OBDII unit) and is driven for a couple of trips. Be sure to change the toggle for the Odometer and/or Engine hours to calculated instead of "from device" if entering this information manually. You can enter the license plate, registration & smog check due date. View the current health of the vehicle, dashboard trouble codes (DTC's). Stats will show you how mileage, trips, fuel used, speeding events and idle time occurred on the vehicle. View open recalls for the vehicle and how the manufacturer recommends it be resolved. Maintenance gives you a view into upcoming maintenance items that are needed for the vehicle per the manufacturer maintenance schedule.

Devices

Type	Model	Manufacturer	Serial Number	Vehicle	Activated	Last Update	Actions
OBD	87	Geometris	87U110900008	5284143	07/22/2021 5:34 PM	10/11/2022 3:29 PM	REPLACE SWAP
OBD	87	Geometris	87U110900001	5284322	07/22/2021 5:38 PM	09/05/2021 6:09 PM	DETACH REPLACE SWAP
OBD	87	Geometris	87U110900005	5391171	07/20/2021 2:48 PM	10/11/2022 3:29 PM	DETACH REPLACE SWAP
OBD	88	Geometris	88U110900008	5283938	07/22/2021 12:25 PM	09/09/2022 1:16 PM	DETACH REPLACE SWAP

First < 1 2 3 ... > Last

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View and manage all devices on your account and which vehicles they are associated to.

Assign your devices to vehicles by using the attach, swap or replace options. This can only be done by a user with owner access to the account.

These functions can be completed in either the web or mobile app. More detailed instructions can be found in the FAQ document.

Updating device associations

Vehicle Settings

From device Calculated

178455.7

Idle Threshold
Set the idle start time threshold for this vehicle.

1 mins

From device Calculated

14043.8

PTO Engagement Threshold
Set time when PTO should be engaged without exception.

3 mins

Associated Devices

Model	Type	Serial Number	Device Firmware
LMU 3030	OBD	DEMO129e6a68e0f33040514715d7a0f6b05d	-

Click on the settings icon on the top right corner, then choose vehicles on the left of the screen, click on the vehicle you need to change the device in and scroll to the bottom of the Vehicle Settings screen. There you will see the current associated device.

If you are swapping two devices between two vehicles or assets, choose 'Swap Devices'. Select the device you want to assign to the current vehicle from the list, then click the 'Swap Devices' button to complete the update.

If you want to assign a device that is not currently associated with another vehicle or asset, you will click the 'Replace Devices' button. Select the device from the list of available devices, then click the 'Replace Devices' button to complete the update. These functions can be completed in either the web or mobile app. More detailed instructions can be found in the FAQ document.

****NOTE**** Not following these steps when swapping or replacing devices and vehicles will result in errors to your vehicle mileage reports.

Users

View and invite users to access your account

Name	Title	Settings	Last Login
David Walloch	Inside Sales Manager	Tracking: <input checked="" type="checkbox"/> Management: <input type="checkbox"/>	September 10, 2022 2:40 PM
Demo Manager		Tracking: <input checked="" type="checkbox"/> Management: <input type="checkbox"/>	December 17, 2020 10:53 AM
Guillermo Martinez	Sales	Tracking: <input checked="" type="checkbox"/> Management: <input checked="" type="checkbox"/>	September 20, 2021 7:45 AM
Iain Morton		Tracking: <input checked="" type="checkbox"/> Management: <input type="checkbox"/>	October 11, 2021 10:06 AM
Jeff Gatti		Tracking: <input checked="" type="checkbox"/> Management: <input type="checkbox"/>	September 8, 2022 8:29 AM
Jeff Schlitt		Tracking: <input checked="" type="checkbox"/> Management: <input type="checkbox"/>	December 16, 2021 12:19 PM
Jeremy Huck		Tracking: <input checked="" type="checkbox"/> Management: <input type="checkbox"/>	March 2, 2022 10:16 AM
Jim Hurd		Tracking: <input checked="" type="checkbox"/> Management: <input type="checkbox"/>	January 14, 2022 2:12 PM

There are 3 user options to consider when inviting a new user.

1

“Owner Privileges” allows the user to view all vehicles on the account and make any account changes. Only toggle on this button for users that need full access.

2

“Tracking” allows you to assign a Driver to one or multiple vehicles in the fleet. If the user is a driver only, you’ll use this option. This will allow them to see the information for only the vehicles they are assigned. No account changes can be made with just this access. You can toggle this option on for Owners and Managers as well if they will be driving.

3

“Management” allows you to determine what vehicles and/or groups you want the user to have access to. Additional features are listed to allow you to customize user privileges.

Additional Settings

Groups

We've created some groups for you that will allow you to create notifications if you like for different driving behaviors. Create your own groups that best fit your business need, perhaps by job function or geographic location.

Categories

Categories can be set up to help classify vehicle types. I.e. dump truck, delivery truck etc. You can run some reports based on vehicle category.

Geofences

Create a geofence on the map and set up notifications so that you can be alerted when a driver has arrived into that boundary. These will also be tagged in the trips view.

Points of interests

Manually type in, or upload via a spreadsheet, addresses to drop a pin at specific locations. You can pull a report to view when a driver entered those locations. The location name will pull into your trip reports.

Notifications

Create notifications to receive real time updates on driving behavior, idling, speeding, when a driver breaches a boundary, dashboard trouble codes or when a device becomes unplugged. There are quite a few options here, take a moment to look through them and see what might be of interest to you. You can choose to send the notification via SMS, push notification or email to yourself and others.

Work Schedules

Owners and Managers can create preset schedules for drivers whose trips should be automatically marked as business during the assigned work schedule. The trips outside the work schedule are automatically mark as Personal and not displayed inside of the owners' trip list. Owners can see all work schedule associated with all drivers on their account.

Maintenance Schedules

Edit existing or create custom maintenance schedules for your vehicles.

Fuels Receipts

Upload fuel receipts into the system for reporting.

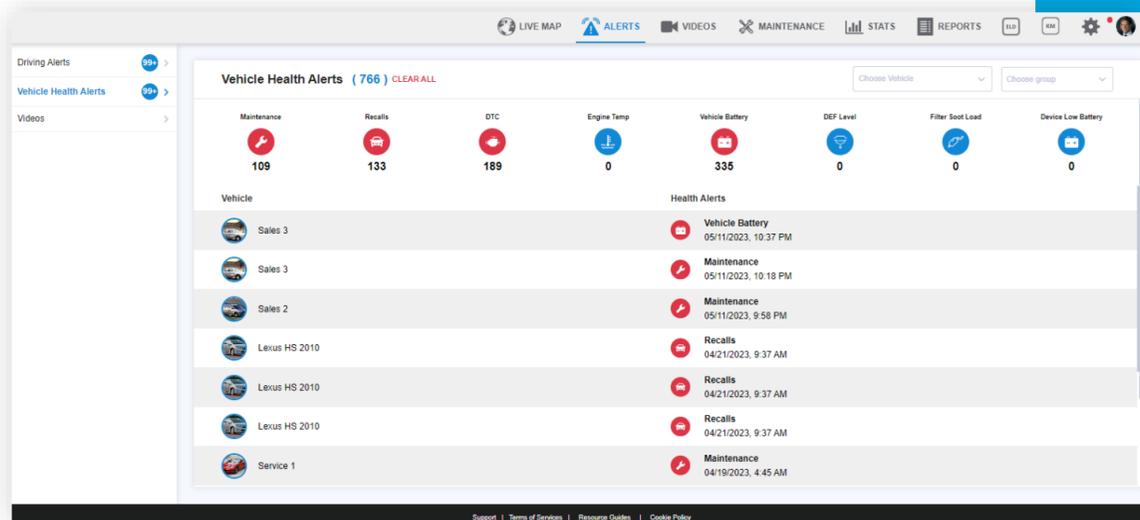
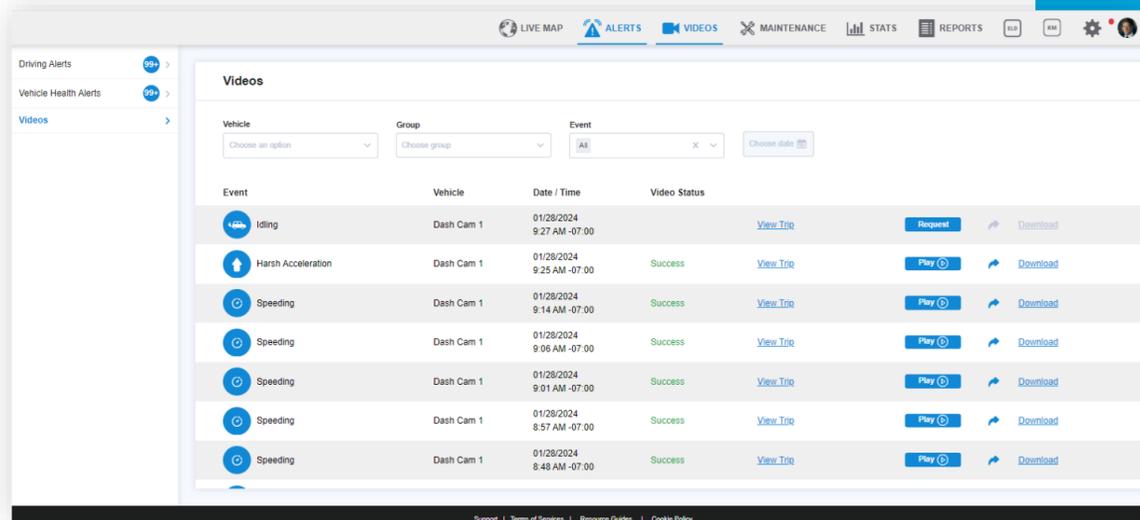
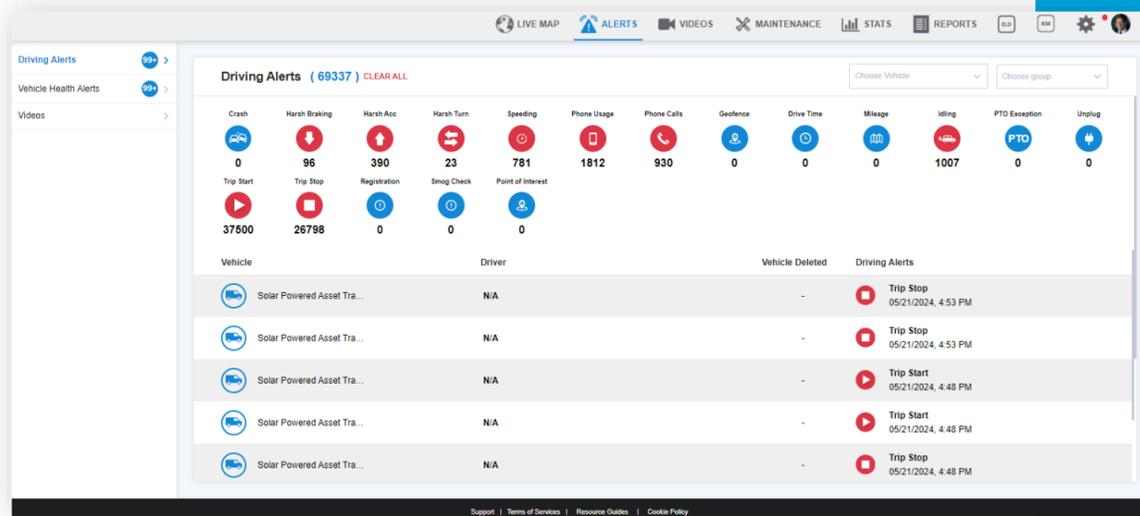
Tools

Tools to assist finding the OBD port in a vehicle and decode vins.

Alerts

Driving alerts will give you visibility into total alerts triggered by a vehicle or groups of vehicles. Alert details can be viewed under the summary. If you'd like to see more about the trip in which the alert occurred, simply click on it and you will be taken to the trip view. Vehicle health alerts allows you to quickly see if there are any maintenance items that need to be checked, open recalls, active dashboard lights, engine temperature or battery warnings.

Videos will allow you to find all video clips captured, if a camera is in use. A clip is captured automatically for events such as harsh braking, harsh turning, and speeding. Events such as trip start, trip stop, and idling are available upon request. You can also manually request clips in the portal and find them here.



Video Clips

Requesting and viewing video clips

Video clips for the following events will automatically be requested and uploaded into the portal:

- Harsh Braking
- Harsh Acceleration
- Harsh Turning
- Crash

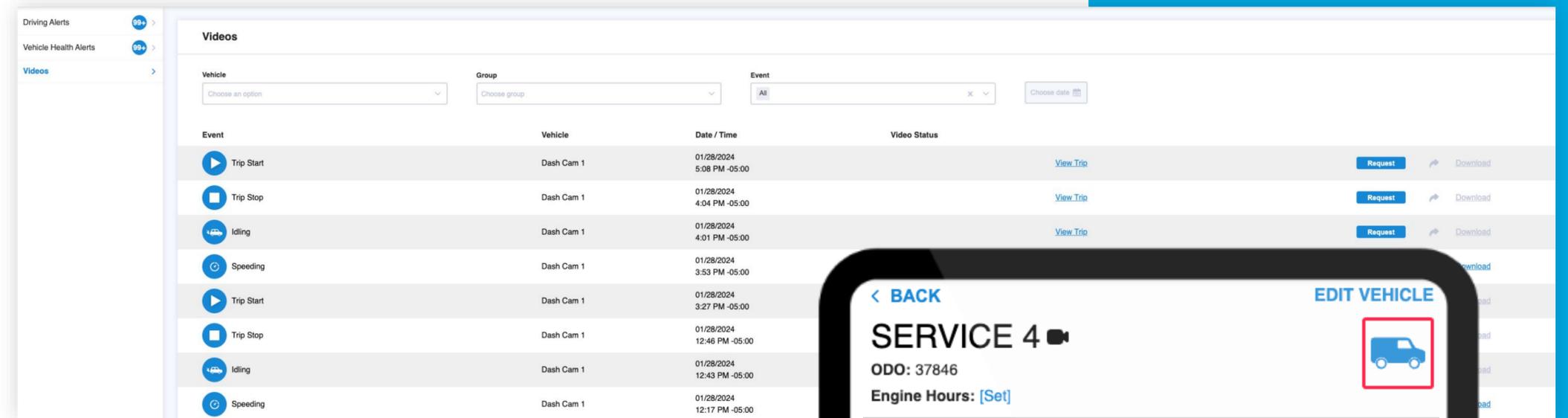
To view the video clip press play. Or to download and save the video to your computer, click download.

Any phone usage or phone call events will not be listed and must be manually requested. You can also manually request video clips up to 5 minutes in length for any date and time.

Note: The camera is recording when the vehicle is powered on. Your vehicle must be powered on to allow requested video to upload from the camera to the portal.

To manually request a video, navigate to the live map, click on the vehicle that you wish to pull video from. Scroll to the bottom of the screen to the Video section. Here you will see options to click for Manual and Go Live*. Click on Manual, then choose your desired date & time you need to pull the video for, and your desired clip length.

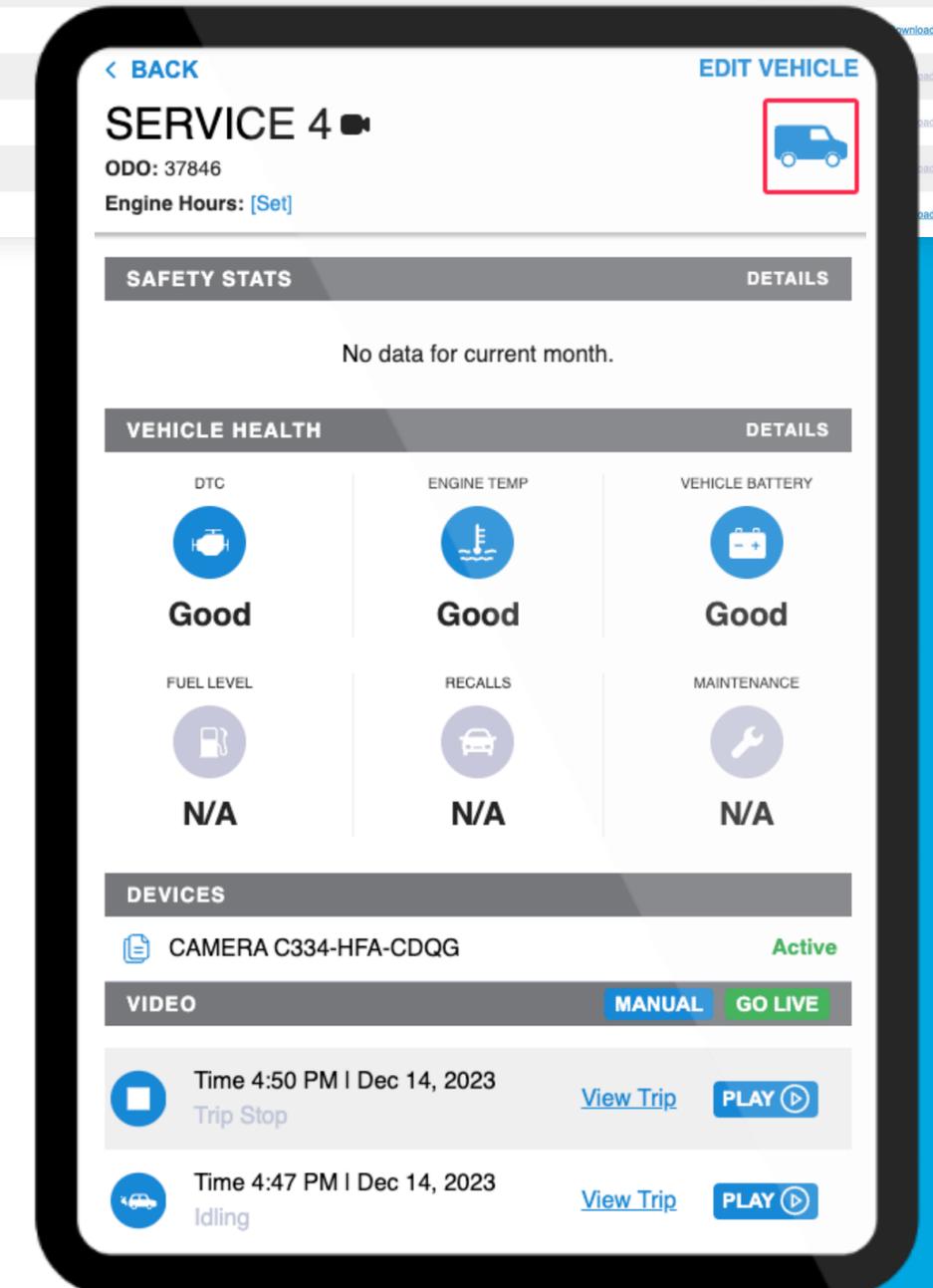
*Go Live is only available for Vision OC.



Video clips for the following events will be listed and ready to be requested for upload into the portal:

- Trip start
- Trip stop
- Idling

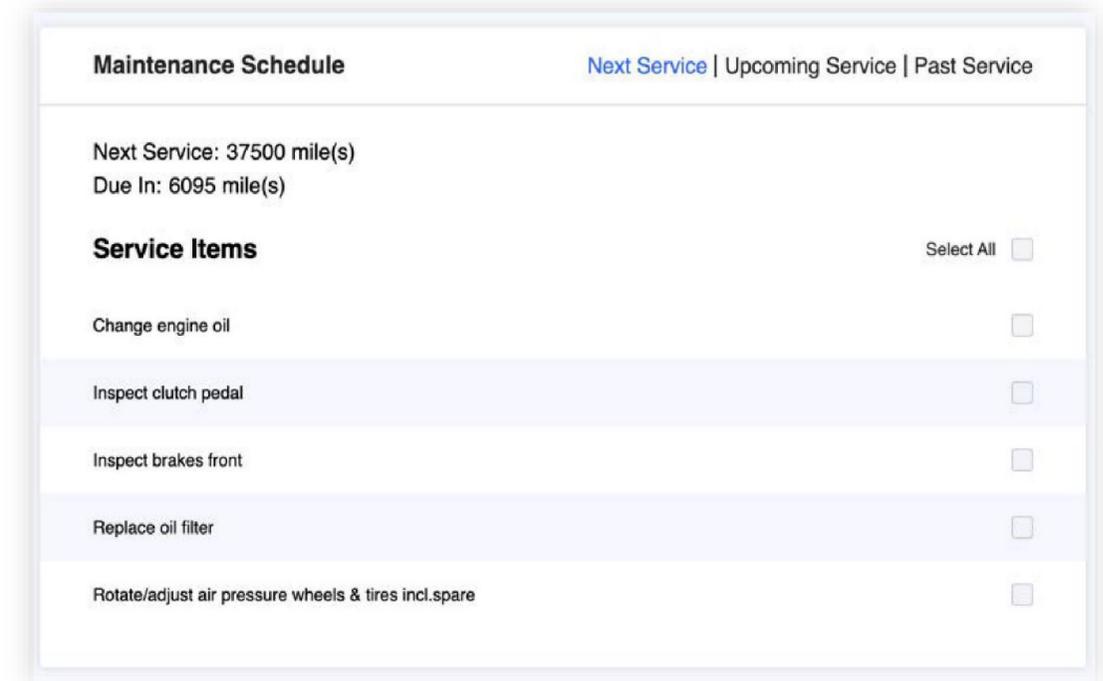
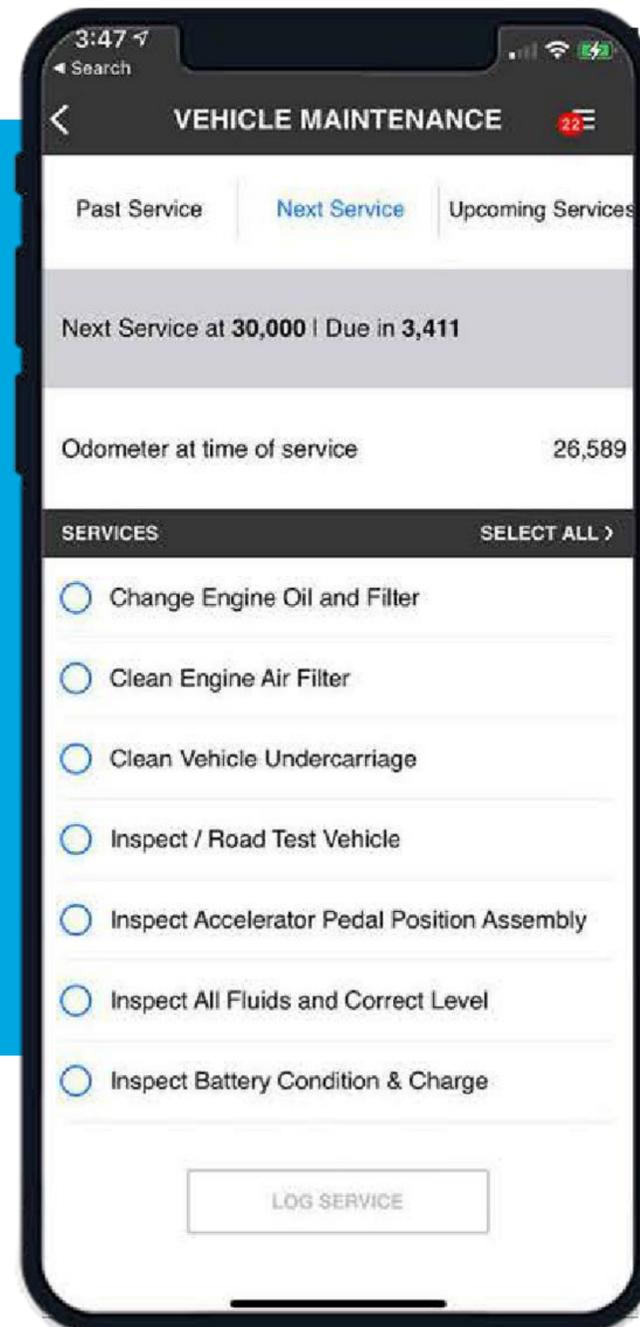
To request a clip from the event list, click the Request button. The system will state it is processing when in process, and then Play, when the video is loaded into the portal.



Maintenance

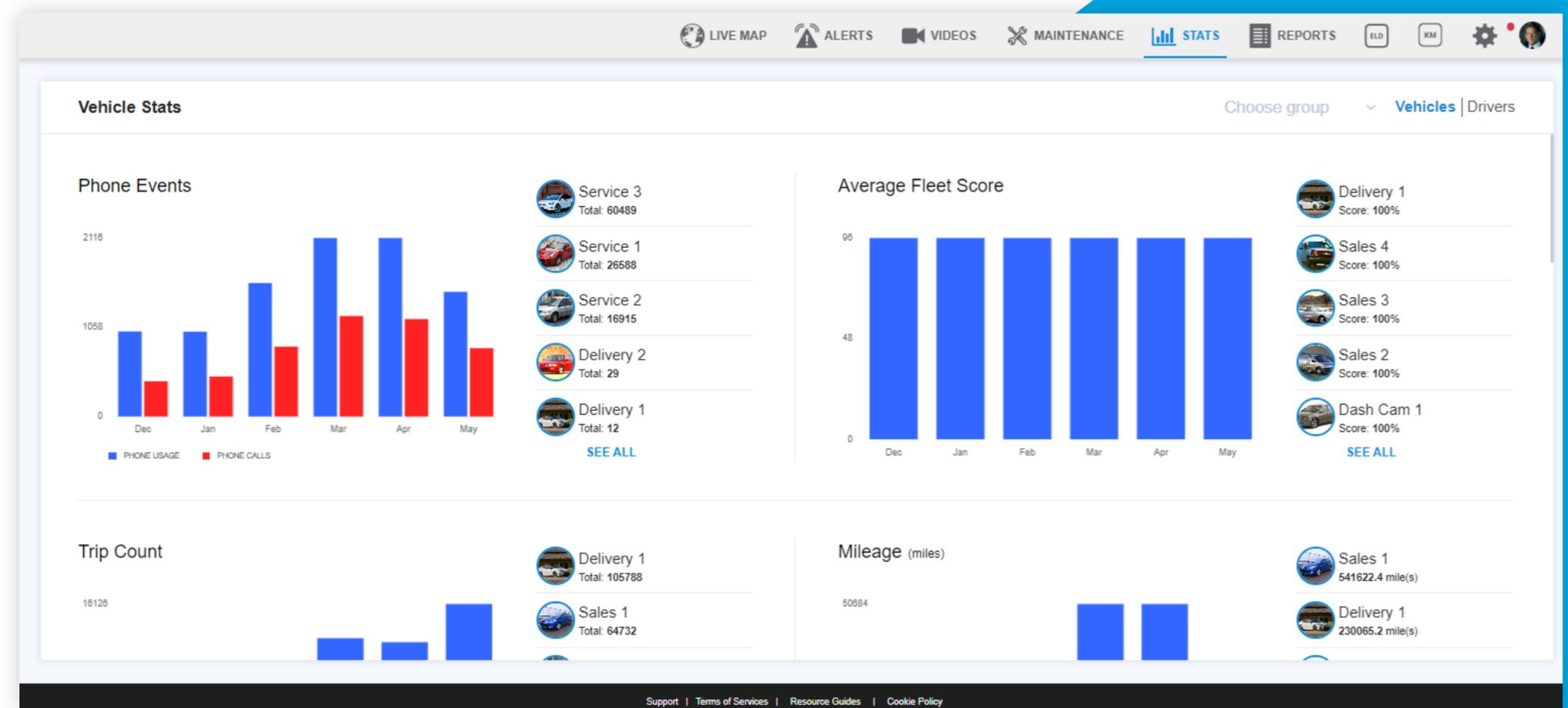
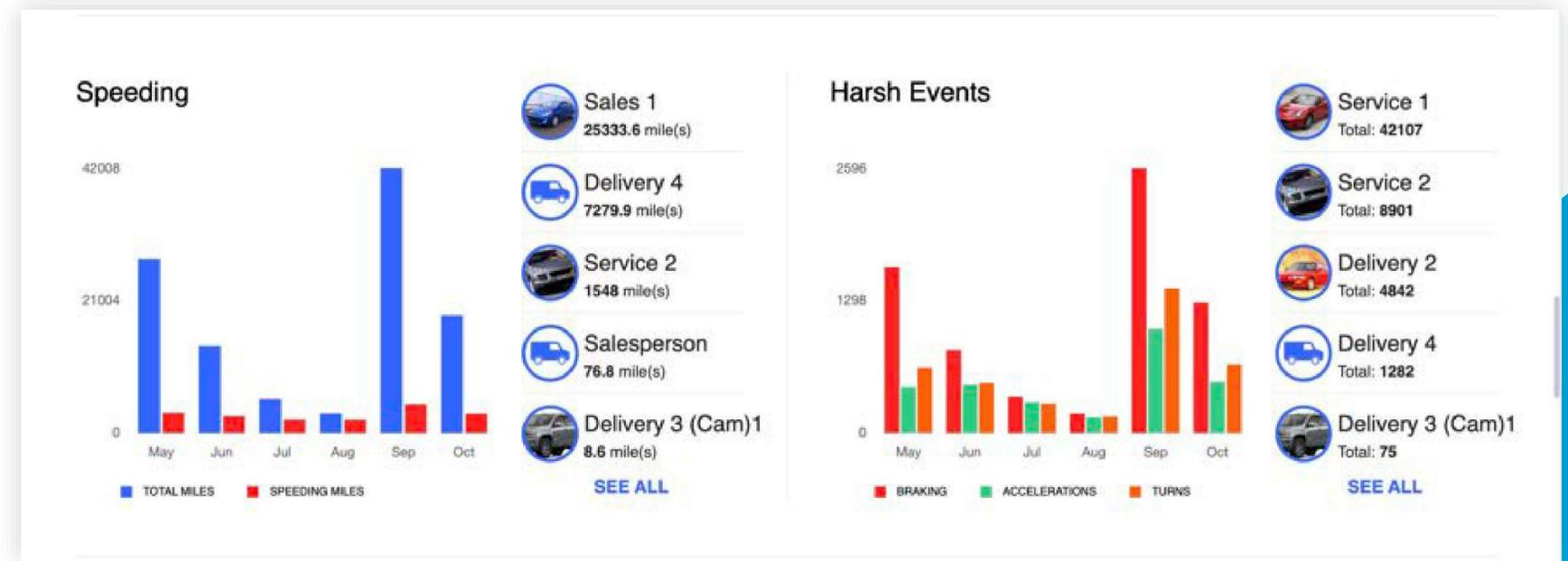
Quickly view the vehicle maintenance schedule for your fleet. To see detailed items that are part of the next suggested service, click on the vehicle.

Here you can mark the maintenance items that have been completed and enter in the completion date, odometer reading and where the service was performed. You can pull a report with this detail.

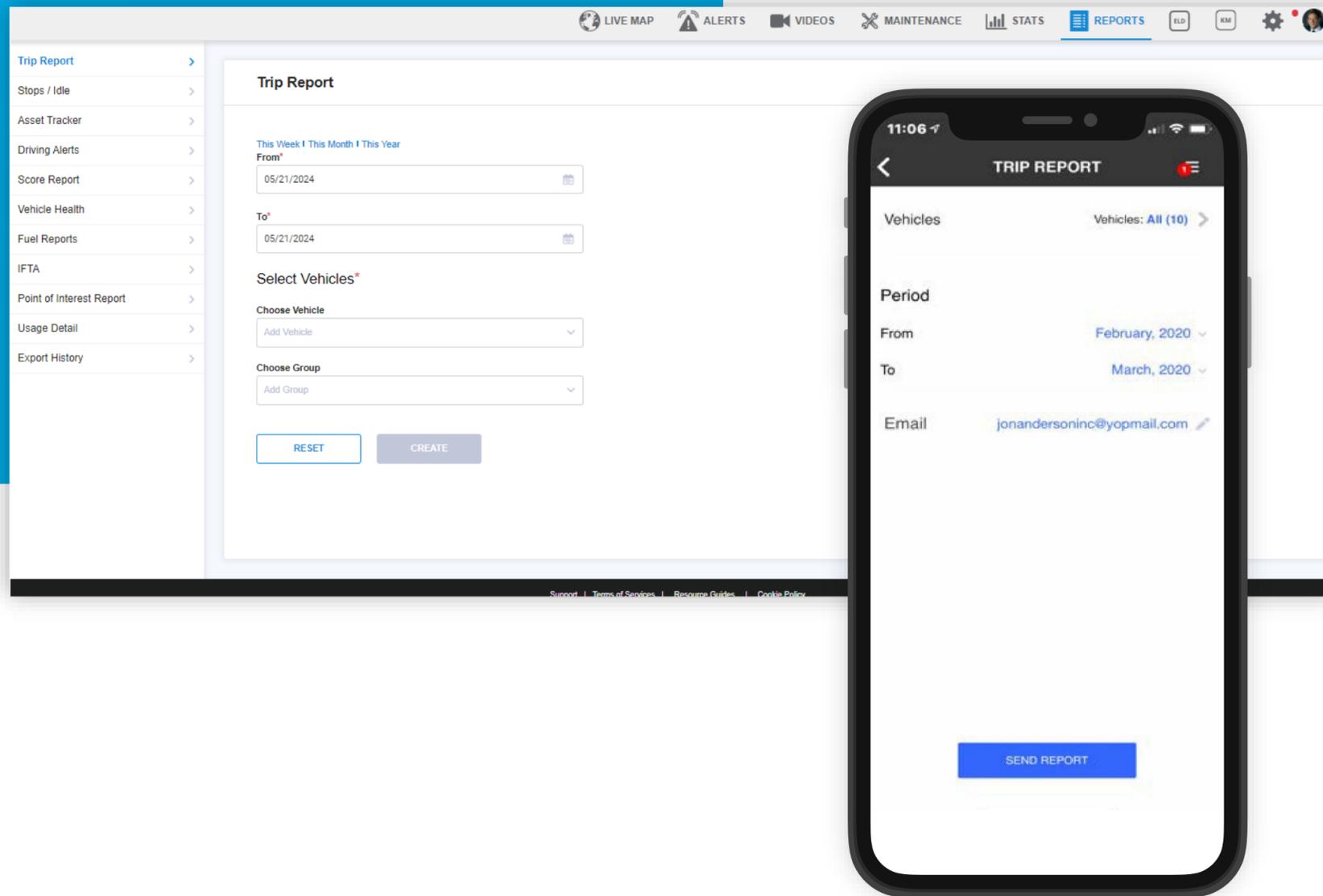


Stats

Stats allows you to see overall vehicle or driver statistics for things like total amount of trips taken, mileage, drive time, speeding, harsh events, fuel usage and health issues for your vehicles or drivers.



Reports



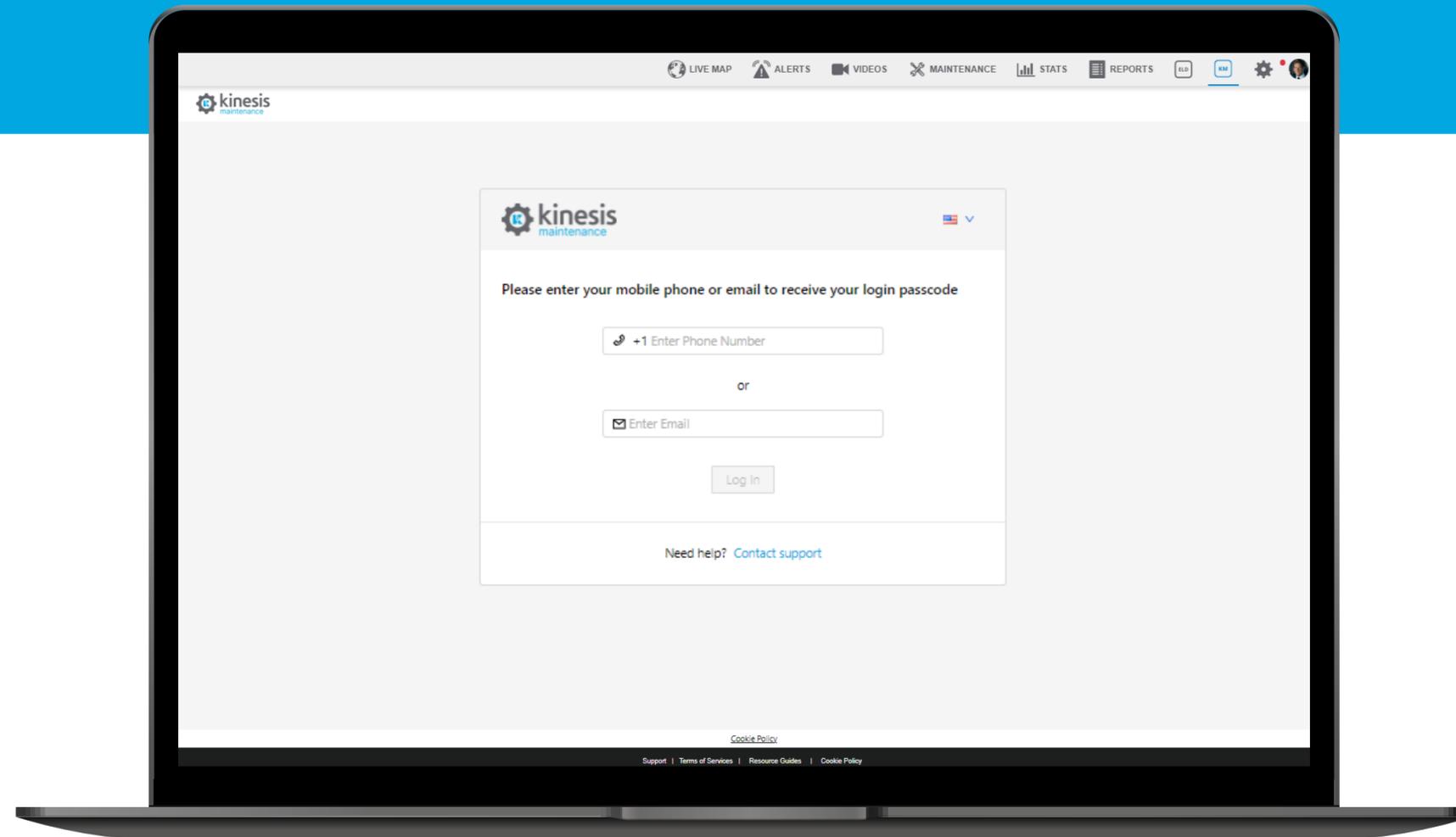
Gather information about your fleet and drivers quickly with our reporting tool. All of the vehicle, driver and trip information we collect can easily be pulled and exported into an excel file. We have built in report categories for you, that allow you to customize the information you'd like to see.

- Trip Report
- Stops/Idle
- Asset Tracker
- Driving Alerts
- Score Report
- Vehicle Health
- Fuel Reports
- IFTA
- Point of Interest
- Usage Detail
- Export History

Ask us about our ELD and Enhanced Maintenance service add-ons!

If any of the vehicles in your fleet need to adhere to the Electronic Logging Devices mandates, we have you covered.

Our enhanced Maintenance option allows you to keep logs, print service orders for any heavy trucks in your fleet of vehicles. This will help you save time and money with bringing these assets in for service.





Have Questions?

Reach out to our support team.

We can be reached

Monday – Friday 7:00am – 5pm pst



fleetsupportna@radius.com



888-278-9781

Check out the system FAQs. Go to your profile and click on FAQ, for more detailed information.